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REGAL REAL ESTATE INVESTMENT TRUST
(a Hong Kong collective investment scheme authorised under section 104 of
the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock Code: 1881)

Managed by



**COMPLETION OF ACQUISITION OF PROPERTY
AND CONNECTED PARTY TRANSACTIONS**

Reference is made to the announcement made by the REIT Manager dated 10 September 2009 (the “**Last Announcement**”) in relation to the Acquisition. Terms defined in the Last Announcement shall bear the same respective meanings when used herein.

The Board is pleased to announce that the Completion of the Sale and Purchase Agreement and the entry into of the other Transaction Documents has taken place on 20 October 2009.

By order of the Board
Regal Portfolio Management Limited
as manager of Regal Real Estate Investment Trust
Kai Ole RINGENSON
Chief Executive Officer

Hong Kong, 20 October 2009

As at the date of this announcement, the Board comprises Mr. LO Yuk Sui as Chairman and Non-executive Director; Mr. Kai Ole RINGENSON as Chief Executive Officer and Executive Director; Mr. Donald FAN Tung and Mr. Jimmy LO Chun To as Non-executive Directors; and Mr. John William CRAWFORD, JP, Mr. Alvin Leslie LAM Kwing Wai and Hon. Abraham SHEK Lai Him, SBS, JP as Independent Non-executive Directors.